**Market Notice**

**Date: 26 November 2013**

**Subject:** Tap Issue

***(INDWA INVESTMENTS LIMITED –“INA349”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED,** with effect from 27 November 2013 under the Asset Backed Hybrid Commercial Paper Programme dated23 May 2003.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 5,414,000,000

**Tap Amount** R 200,000,000

**Total Amount Following Tap Issue** R 400,000,000.00

**Bond Code** INA349

**Nominal Issued** R 600,000,000

**Issue Price** 99.90410959%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 3 December 2013

**Books Close** 28 November

**Interest Date(s)** 3 December

**Last Day to Register** 27 November

**Issue Date** 27 November 2013

**Date Convention** Modified Following

**Interest Commencement Date** 10 September 2013

**First Interest Date** 3 December 2013

**ISIN No.** ZAG000101171

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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